



Welcome to the Peer Audit workshop

With Maureen Horsley and Joyce
Latimer

Senior Occupational Therapists at
The Retreat Hospital, York

Mental healthcare : for people, not for profit



Aims of this workshop

- Explain process of Peer Audit
- Who benefits from the Peer Audit
- Barriers to using Peer Audit Tool
- Show examples of our Peer Audit Tool
- Feel confident about taking Peer Audit Tool into workplace to use.
- History of Peer Audit Tool

Why Peer Audit?



OR



Why Peer Audit?

Gather evidence for your portfolio and impress the HPC

Demonstrate your clinical reasoning

Get support from your colleagues

Gather practice based evidence for the role of Occupational Therapy within your organisation

Identify Good Practice

Why Peer Audit?

**Comprehensive
and holistic audit
of your
Occupational
Therapy Practice**

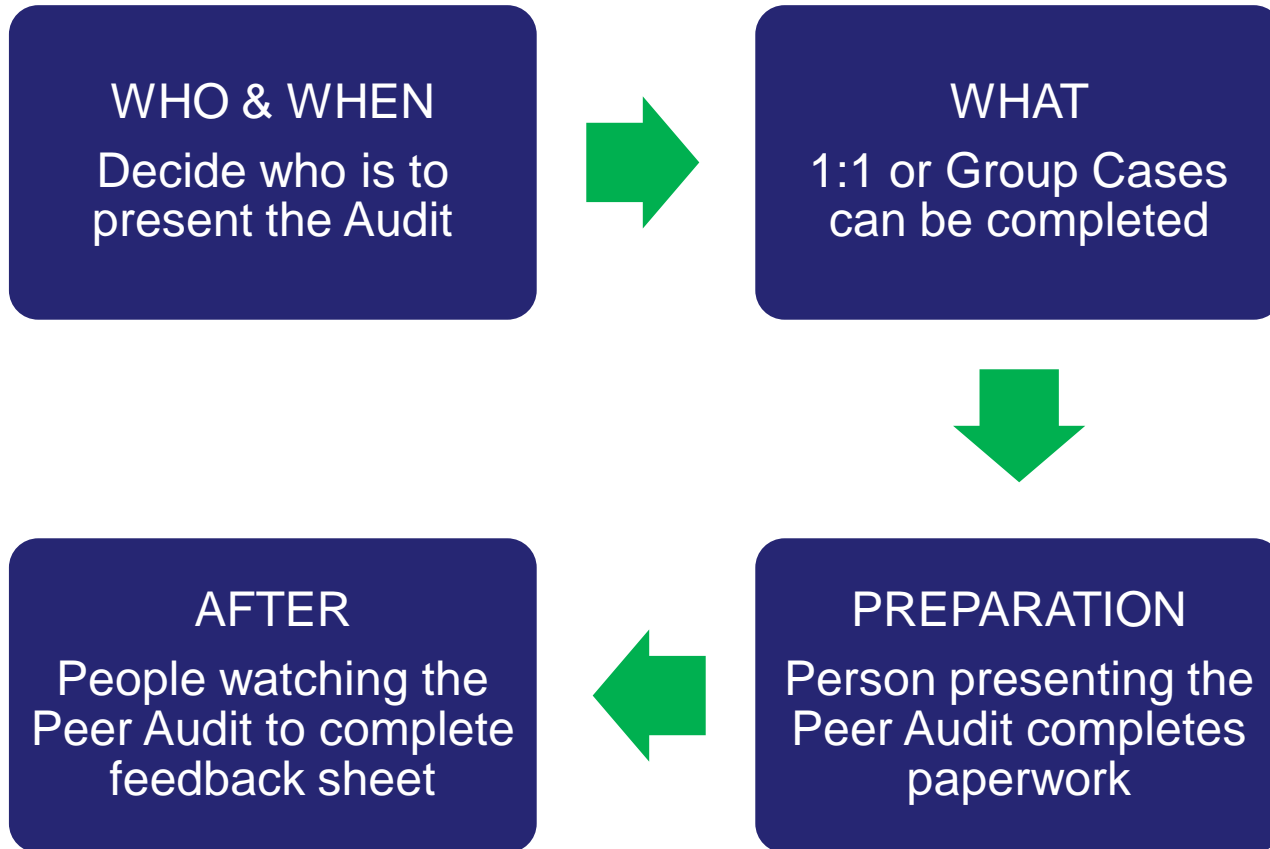
**Keep your client
at the centre of
your practice**

**Identify blind
spots**

**Learn alternative
approaches to
practice**

Examples of benefits

Peer Audit Protocol



Guidelines

**Assessment
Process**

**Evaluation
Process**

**Intervention
Planning**

**Evidence of clinical
reasoning**

**Intervention
and Liaison
Process**

Communication

Split into groups to look at one guideline for your own workplace



Use the post-it notes to feed back to all of us

Write clearly so that photo's of your feedback can be sent to everyone by email

Peer Audit Reviewer Paperwork

- Person presenting the Peer Audit uses the paperwork and guidelines to prepare in advance of the meeting.

The image displays a stack of five overlapping forms used for peer audit reporting in occupational therapy. The forms are arranged from left to right, showing different sections of the paperwork. The topmost form is titled "Occupational Therapy Peer Audit Review Reporting Sheet" and includes the following sections:

- Therapist:** [Blank field]
- Case:** [Blank field]
- Supervisor:** [Blank field]
- Areas of good practice noted:** [Large blank box]
- Areas of unmet need/ recommendations for change in practice:** [Large blank box]
- Recorded by:** [Blank field]
- Outcome of supervision:** [Blank field]
- Supervisor:** [Blank field]
- Date:** [Blank field]

The other forms in the stack show sections for:

- Communication (liaison with others):** [Blank field]
- Evaluation:** [Blank field]
- Intervention planning:** [Blank field]
- Assessment process:** [Blank field]
- Intervention process:** [Blank field]

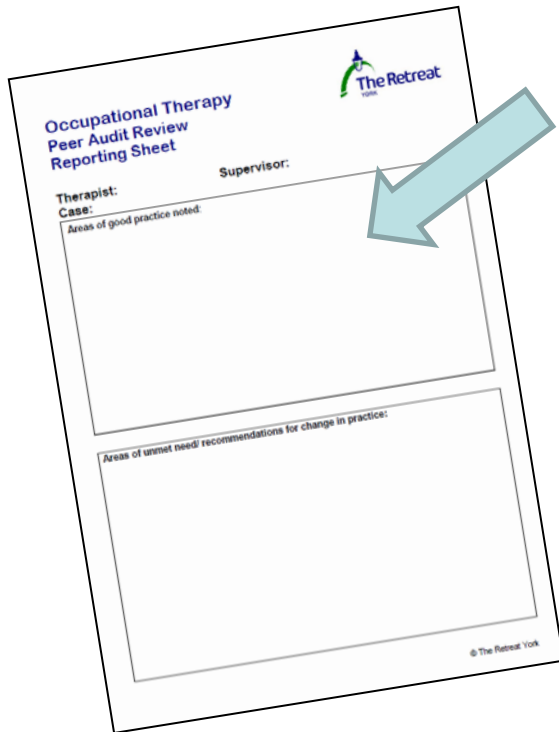
Each form includes bullet points for "Identified areas of good practice" and "Identified areas of need". The top form also features the logo for "The Retreat" in the bottom right corner.

Reviewee paperwork


- These are needed by those listening to a Peer Audit and completed during the meeting

The image shows two overlapping forms. The left form is titled "Occupational Therapy Peer Audit Review Reporting Sheet" and includes fields for "Therapist:", "Case:", "Supervisor:", "Areas of good practice noted:", and "Areas of unmet need/ recommendations for change in practice:". The right form is titled "Occupational Therapy Professional Development Group Reflection" and includes sections for "Experience", "Significance", "What went well?", "Identified areas for improvement/change", "What did I learn?", and "How will this influence my practice?". Both forms feature the "The Retreat YORK" logo.

At the end of the Peer Audit



Occupational Therapy
Peer Audit Review
Reporting Sheet



Therapist: _____ Supervisor: _____

Case: _____

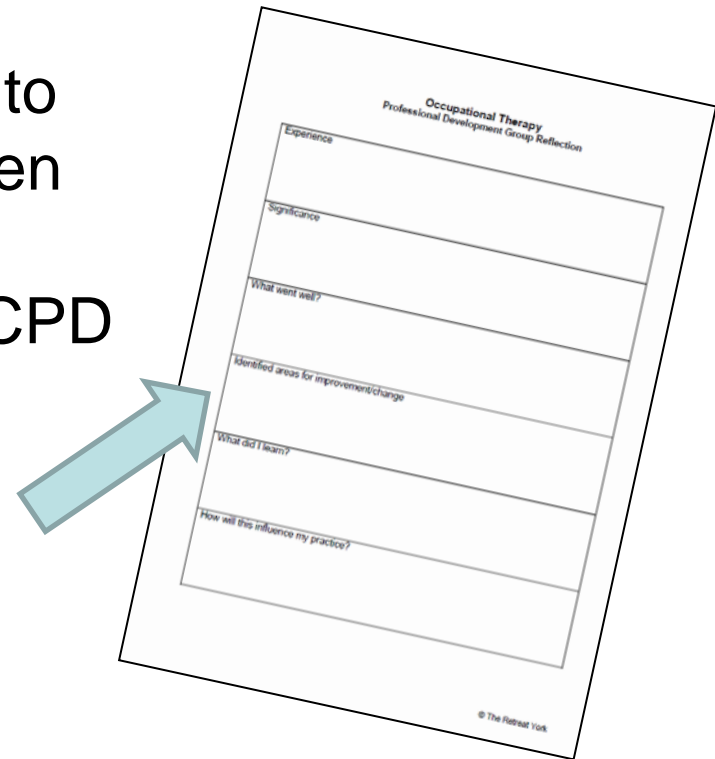
Areas of good practice noted:

Areas of unmet need/ recommendations for change in practice:

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Reporting sheet – completed by colleagues listening to the Peer Audit is given to the person presenting for their CPD records

Reflective record is completed and retained by those listening to the Peer Audit for their CPD records



Occupational Therapy
Professional Development Group Reflection

Experience

Significance

What went well?

Identified areas for improvement/change

What did I learn?

How will this influence my practice?

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Split into groups to look at the Peer Audit Tool and consider the barriers and solutions to using it



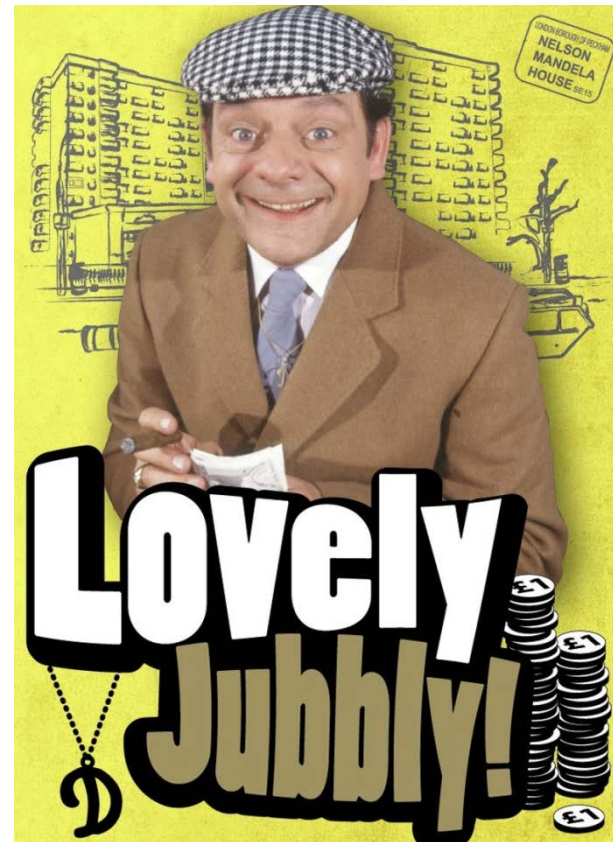
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Write clearly so that photo's of your feedback can be sent to everyone by email

Plan your own Peer Audit visit our website to obtain our version for free



www.theretreatyork.org.uk



Thank you for attending our Peer Audit presentation

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